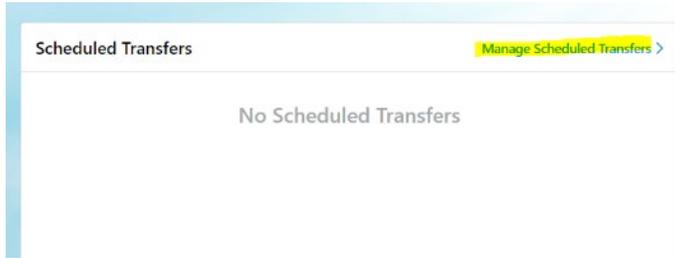
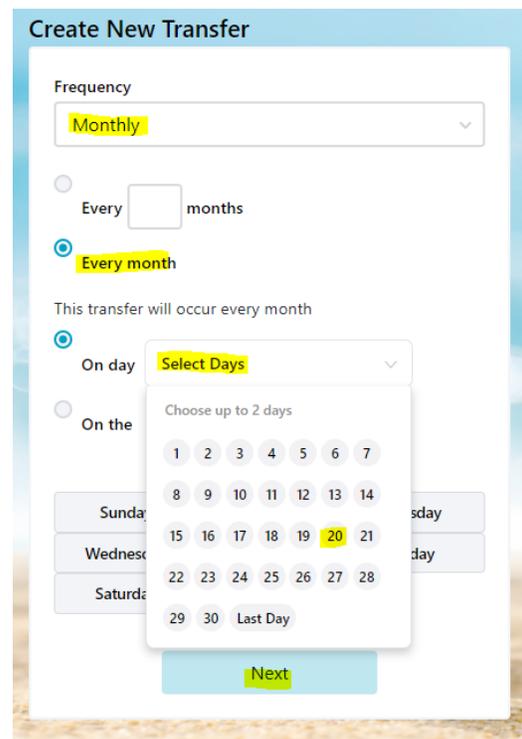
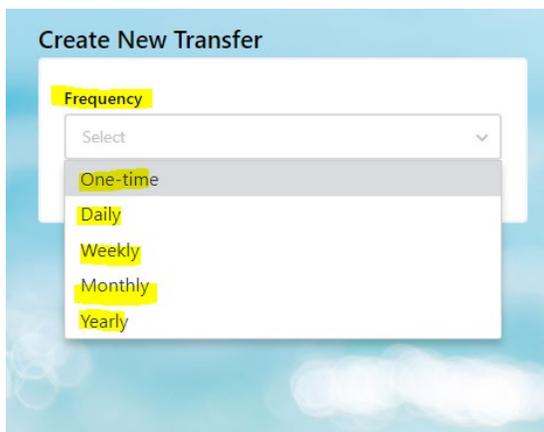


# How to Set-up Recurring Transfer/Payment to Loans

- Select “Manage Schedule Transfer”



- Under "Create New Transfer", select the frequency and the day of the month you would like the transfer to occur



- The next screen will show the start date for the transfer, please select the End Schedule

**Create New Transfer**

Frequency  
This transfer will occur every month on the 20th [Edit](#)

Start Schedule  
03/31/2022 [Edit](#)

End Schedule

**No End Date**

On a Date

Occurrences  
After  occurrences

Years  
After  years

[Next](#)

- On the next screen select the account "From" and "To" and enter the amount for the transfer and finalize by select "Schedule Transfer"

**Create New Transfer**

Frequency  
This transfer will occur every month on the 20th [Edit](#)

Starts  
April 20, 2022 [Edit](#)

Ends  
No end date [Edit](#)

Title  
Name this Scheduled Transfer 58

**From Account**  
Select Account  
INDIRECT LENDING SAVINGS - 0000 \$0.00 Available  
XXXXXX Bills - undefined XXXXXX Bills Nickname

Amount  
\$

[Schedule Transfer](#)

**Create New Transfer**

Frequency  
This transfer will occur every month on the 20th [Edit](#)

Starts  
April 1, 2022 [Edit](#)

Ends  
No end date [Edit](#)

Title  
Name this Scheduled Transfer 58

**From Account**  
XXXXXX Wells Fargo

**To Account**  
Select Account  
INDIRECT LENDING SAVINGS - 0000 \$5.00 Balance  
2015 MERCEDES BENZ S550 - 0001 April 30, 2022 Due Date

[Schedule Transfer](#)

**Create New Transfer**

Frequency  
This transfer will occur every month on the 20th [Edit](#)

Starts  
April 1, 2022 [Edit](#)

Ends  
No end date [Edit](#)

Title  
Name this Scheduled Transfer 58

**From Account**  
XXXXXX Wells Fargo

**To Account**  
2015 MERCEDES BENZ S550

Amount  
\$

[Schedule Transfer](#)

- New Schedule transfer will show by Selecting Dashboard view followed by "Manage Schedule Transfer"

**alive CREDIT UNION**

**ACCOUNT INFORMATION**

- [Accounts Dashboard](#)
- [Transfer](#)
- [Other Institutions](#)
- [Open New Account](#)
- [CD Purchase](#)
- [Alerts and Messages](#)

**Scheduled Transfers** [Manage Scheduled Transfers](#)

**Scheduled Transfers**

[Active](#) [Inactive](#)

Title	Amount	From	To	Ends
VW Payment <small>This transfer will occur every month on the 20th</small>	Minimum Payment	XXXXXX NFCU Checking	0001: 2021 VOLKSWAGEN ATLAS	Never